



PRESENTS :

WORKSHOP ON MERGERS AND ACQUISITIONS

- **Miami:** Wednesday, March 25, 2026 | 5:00–8:00 PM

(Location TBA)

Program Agenda (5:00–8:00 PM)

4:30–5:00 PM | Registration check-in

5:00 PM | Speaker 1 - Fabio Giallanza , Partner at Weiss Serota Helfman Cole + Bierman

Navigating Legal Diligence Complexity in Cross Border Transactions

Focus areas:

- Integrating legal, tax, and diligence workstreams early
- Proactive and efficient due diligence best practices
- Regulatory approvals and foreign investment regimes (e.g., CFIUS)

5:30 PM | Speaker 2 - Courtney Noce, Co-Chair, Immigration & Compliance Practice at Greenberg Traurig

Protecting Enterprise Value: Human Capital Strategy in International M&A

Focus areas:

- Human capital as a critical risk and value driver in cross-border M&A transactions
- Managing immigration compliance, I-9 exposure, and foreign national workforce continuity
- Addressing employment transitions, successor liability, and cross-border mobility issues
- Aligning post-closing workforce integration with deal valuation, timing, and long-term operational stability

5:45 | Speaker 3 - Giacomo Bossa, Partner at Barakat + Bossa

Indemnification and Remedies

Focus areas:

- Indemnification: Risk Allocation or Illusion of Protection? What parties negotiate and what they often overlook when allocating risk in M&A transactions.
- Remedies in the Real World. From contract language to litigation or arbitration: how indemnification clauses perform when disputes arise.
- Cross-Border Reality Check. How U.S. and European legal approaches to indemnification differ and why those differences matter in international transactions.

6:15 | Speaker 4 – Olivier Toubon, Associate Partner and CPA and Kai Seidel, Associate Partner and CPA at Rodl

Financial Due Diligence in Cross-border M&A

Focus areas:

- Due diligence steps in a transaction
- The Importance of the LOI and the main pitfalls to avoid
- Share vs. asset deal incl. hybrid solution (338h10 election)

- Closing accounts vs. Lockbox

6:45–7:00 PM | Live Q&A with All Speakers (Moderated)

7:00–8:00 PM | Cocktail Reception & Networking

- Hosted networking with speakers and sponsors
- Opportunity for attendees to connect 1:1 with speakers

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